

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

IN RE:)	Case No. 10-02431
)	(Substantively Consolidated)
George W. Park Seed Co., Inc., et al.)	
)	NOTICE OF AGREEMENT PURSUANT
Debtors.)	TO SALE ORDER
)	

J&P Park Acquisitions, Inc. hereby notifies the Court in accordance with Paragraph 41 of that certain Order: (1) Authorizing the Sale of Assets of the Debtors' Free and Clear of Liens, Claims, Encumbrances and Other Interests Pursuant to 11 U.S.C. Section 363; and (2) Authorizing the Assumption and Assignment or Rejection of Certain Executory Contracts Pursuant to 11 U.S.C. Section 365, that it has entered into an agreement with CIT which provides for the assignment of the Debtors' agreements with CIT.

Dated: September 28, 2010

NELSON GALBREATH, LLC

/s/ J. Nathan Galbreath

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CERTIFICATE OF SERVICE

I hereby certify that on the date set forth below, I did serve upon the Debtors, the Debtors' counsel, the United States Trustee, the Chapter 11 Trustee and all parties receiving electronic notice of the pleadings in this case, a true and correct copy of the above notice via first class mail, postage prepaid, or electronically via the Court's ECF system:

Dated: Greenville, South Carolina
September 28, 2010

/s/ J. Nathan Galbreath
J. Nathan Galbreath, Esq.